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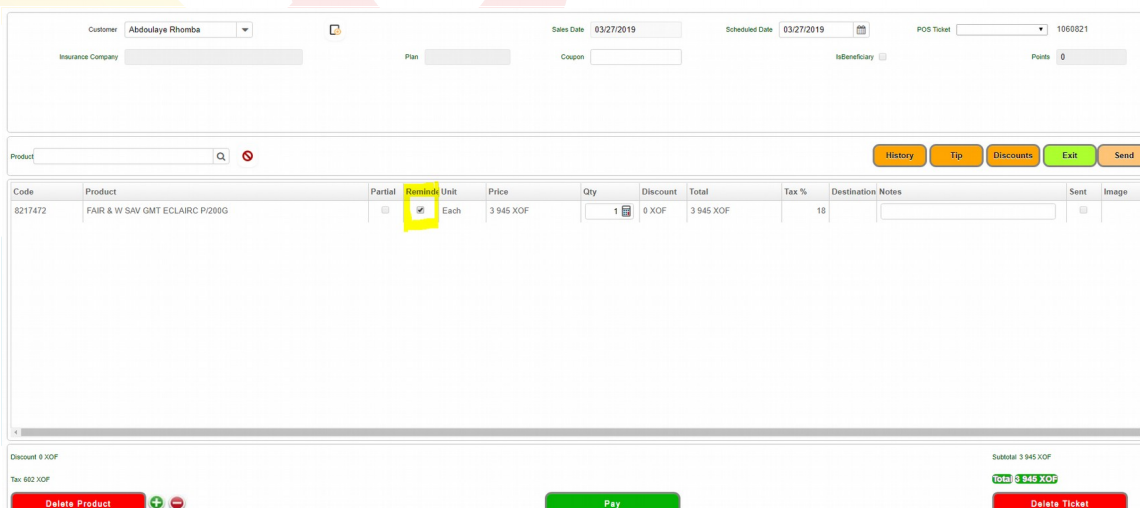
1. Product Refill Reminders.

For Current Customers Use Only, does not work for Default/Desktop Sales User.

On the main SmartPOS window, we developed a new option to indicate that the product requires a Refill Reminder meaning that now we can select from a basket which products will apply for a refill. Hence, it will create a reminder for this refill.

These selected products will require some additional information as: the internal amount of the product and the dose per day, helping the system determine the next refill date for that specific product and customer and creating an alert that the manager can easily consult every day, to perform a follow up on the customer.

Lets have a detailed look on how this process works:



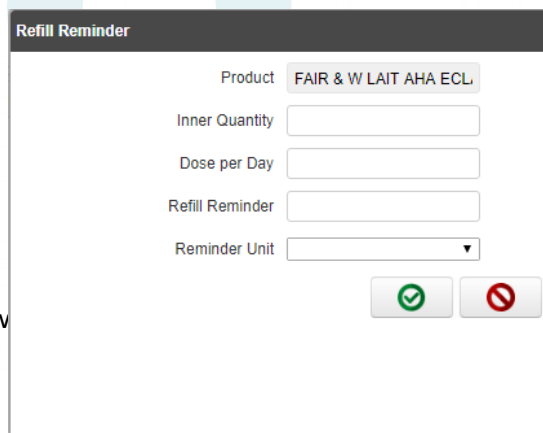
Code	Product	Partial	Refill Reminder	Unit	Price	Qty	Discount	Total	Tax %	Destination	Notes	Sent	Image
8217472	FAIR & W SAV GMT ECLAIRC P200G	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Each	3 945 XOF	1	0 XOF	3 945 XOF	18				

Subtotal: 3 945 XOF
Total: 3 945 XOF

Buttons: Delete Product, Pay, Delete Ticket

Following the regular process of a purchase in SmartPOS, select a customer and a product, include it in the basket, we can see now a new option in the form of a checkbox labeled as Refill Reminder (See the image above).

If the customer requires a Refill of this product just mark the tick box and the following pop up window will appear asking for the following information:



Refill Reminder

Product: FAIR & W LAIT AHA ECL

Inner Quantity:

Dose per Day:

Refill Reminder:

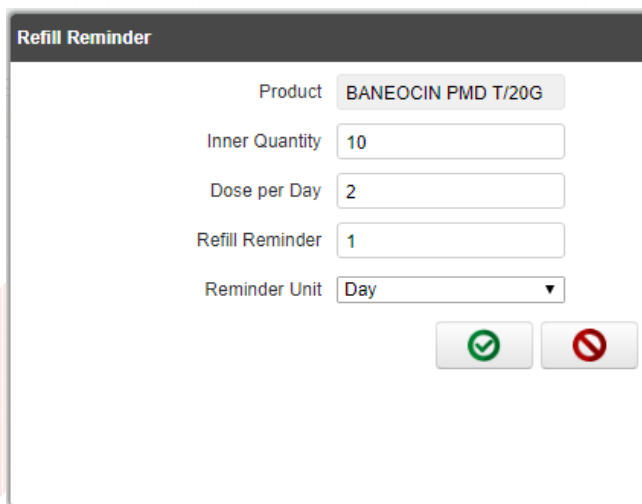
Reminder Unit:

Buttons: [Green Checkmark] [Red X]

Inner Quantity: internal amount of the product. For ex. BANEOCIN comes in a presentation of 10 pills.

Dose per Day: directions given by the doctor on how often the product should be ingested. For ex. 2 pills every day.

Refill Reminder – Reminder Unit (for Manager use): this parameter defines the time when the reminder is activated (depending on the unit of time selected) before the customers product is finalized.



Refill Reminder

Product: BANEOCIN PMD T/20G

Inner Quantity: 10

Dose per Day: 2

Refill Reminder: 1

Reminder Unit: Day

Buttons: [Green Checkmark] [Red X]

Click Ok, Once the transaction is completed, this information will be stored on the Business Partner window for this specific customer.

Note: Default Customers would not be able to use this functionality.

Once the reminder is confirmed and the data stored, the system will have that product marked down:

Company										
Product										
Code	Product	Partial De	Reminder Unit	Price	Qty	Discount	Total	Tax %	Destination	Notes
2016778	BANEOCIN PMD T/20G	<input checked="" type="checkbox"/>	Each	1 655 XOF	1	0%	1 655 XOF	0		

If the customers list is composed of more than one product we can follow the same process with the ones that require a Refill Reminder.

If you wish to review the information you have inserted on Reminder Window just click again on the tick box and the same data will be displayed:

Refill Reminder

Product

BANEOCIN PMD T/20G

Inner Quantity

10

Dose per Day

2

Refill Reminder

1

Reminder Unit

Day

✓

✗

Proceed then, with the payment protocol as usual:

Now lets see how the information is stored in the Customers info:

Home Pharmacy Business Partner: ... SmartPOS Invoice (Customer): 189337

Tax ID

E746837V00711

Check Digit

Name

Abadjanin Emmeraude C. KOUAO

Names

Abadjanin Emmeraude C.

Surname

KOUAO

☒ Active
 ☐ Is Insurance Company
 ☒ Customer

National Id Number

F-4MOIS-BENEFICIAIRE

Insurance Company

MUGEFCI

Insurance Plan

Basic

Client

posPharmacy

Organization

posPharmacy

Logo

Loyalty

PIN

Points

133

☐ IsBeneficiary

Customer Beneficiary Loyalty Transactions Customer Accounting Vendor Vendor Accounting Employee Employee Accounting Bank Account Location Contact (User) BP Access Interest Area Delivery **Reminder**

1 Records

We can see the customers information and a new TAB called **Reminder** at the bottom right side of the window with the information previously entered, including the date of the Next Refill:

Customer	Beneficiary	Loyalty Transactions	Customer Accounting	Vendor	Vendor Accounting	Employee	Employee Accounting	Bank Account	Location	Contact (User)	BP Access	Interest Area	Delivery	Reminder
1 Records														
Organization	Product	Intern Quantity	Reminder Date	Dose per Day	Active	Date Next Refill	Quantity	Purchased Date						
posPharmacy	2016778_BANEOCIN PMD T/20G	10	11/30/2018	2	<input checked="" type="checkbox"/>	12/01/2018	1	11/26/2018						

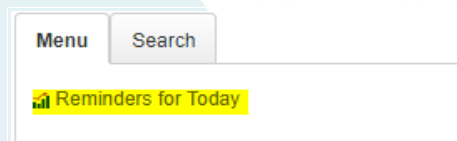
1.1 Reviewing a Refill Reminder

At some point the clerk would have to make a follow up on every customer to review the ones that have active refill reminders, this could imply an endless task every day of having to look at every customers file to find active reminders.

Foreseeing this, we created a new custom window where the clerk can directly consult the active reminders for a certain period of time or a particular Product or customer, which allows the clerk or manager to have an easy and agile way to consult this info.

This new Window is called **Reminders for Today** and will have the following parameters.

Pharmacy → Reports → Reminders For Today



Home Pharmacy Business Partner: ... SmartPOS Invoice (Customer): 189337 Reminders for Today

Do you want to start the Process?

Customer

Product

From Date 11/26/2018

To Date 11/26/2018

☐ Run as Job

By default, the system will set today's date as the only parameter to look for, let's see what the report throws with only this parameter, click OK at the bottom right side of the window to run the process:

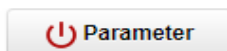


Name	Product	Qty	Purchased Date	Reminder Date	Date Next Refill	Address	City	Phone	2nd Phone	Intern Quantity	Dose per Day
Andres Felipe Melo	BANEOCIN PMD T/20G	1	01/04/2019	01/08/2019	01/09/2019	BP 1104...	Sankadiokro			10	2

The report shows that there is only one reminder for a transaction made on 01/04 (Purchased Date) for that specific customer and product, and that the Date of Next Refill is on 01/09, which is the date that the system have calculated using the Dose per Day and the Internal Quantity of the product.

The reminder Date is for the 08, meaning that the Refill Reminder Unit was set to one (1) day.

This report will open in a new Window, if you wish to run the process again, go back to the initial report window (Reminders for Today) and then click on:



Change the parameters as required and run the process again to see a new report.

2. Payment With Debt.

Only For Current Customers. Does not works for Default/Sale Desk User

A new addition to the payment process is the option to 'pay with debt' or a credit option where if a customer wish to take the products with him and make the payment later on, he now can do it.

To fulfill this and for security reasons, this process can be done only if the Pharmacy Manager authorizes the transaction, this meaning we have implemented a new security check to allow this transaction.

Also in order to use this payment method the customer must have a credit amount available configured on his file. Without this, is not possible to use this payment method. (Credit Capacity)

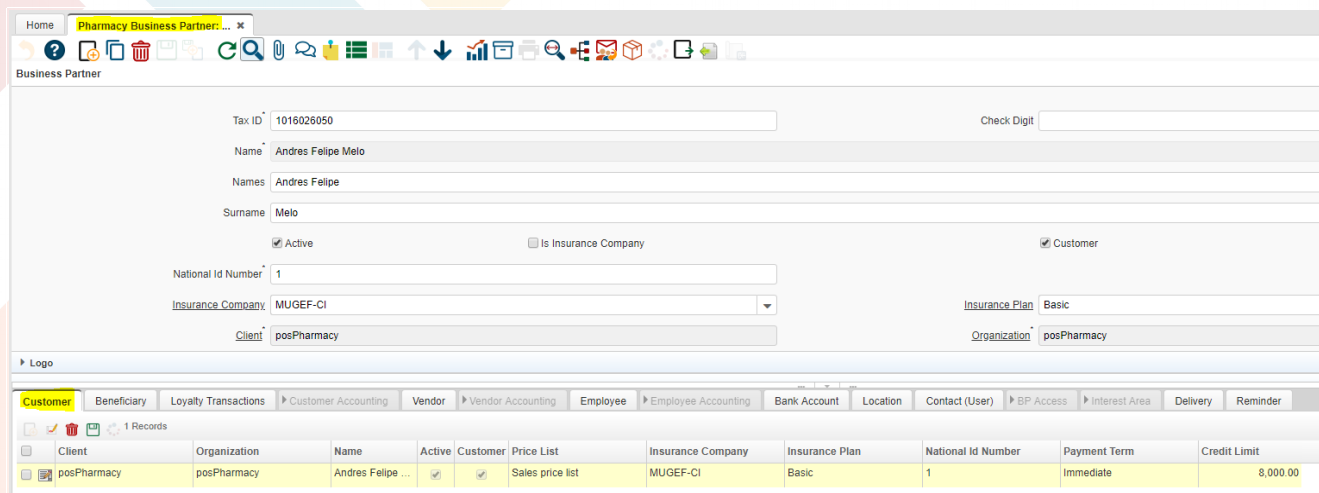
Once this two steps are completed then this option is available to use.

When a customer decides to pay its debt, we created a new simplified payment window only to receive payments with cash, check or card, no other method is accepted, this new window will bring the customers Total Debt in display.

When the payment is done, a new security check (this time for the customer) is requested, once the customer pass the security check, he can continue with the payment of his debt, he can even make partial payments that will be added up to the total debt.

Now lets go through the entire process to see how it works.

First, we need to validate that the customer has credit available in his file, we can go to Pharmacy Business Partner and look for the customer:



The screenshot shows the 'Pharmacy Business Partner' window in the SmartPOS application. The window contains a form for customer details. The 'Tax ID' is 1016026050, 'Name' is Andres Felipe Melo, 'Names' is Andres Felipe, and 'Surname' is Melo. The 'National Id Number' is 1. The 'Insurance Company' is MUGEF-CI, 'Insurance Plan' is Basic, and 'Organization' is posPharmacy. The 'Client' is posPharmacy. There are checkboxes for 'Active' (checked), 'Is Insurance Company' (unchecked), and 'Customer' (checked). Below the form is a table with columns: Client, Organization, Name, Active, Customer, Price List, Insurance Company, Insurance Plan, National Id Number, Payment Term, and Credit Limit. The table has one record for posPharmacy, Andres Felipe Melo, with a credit limit of 8,000.00.

Client	Organization	Name	Active	Customer	Price List	Insurance Company	Insurance Plan	National Id Number	Payment Term	Credit Limit
posPharmacy	posPharmacy	Andres Felipe ...	✓	✓	Sales price list	MUGEF-CI	Basic	1	Immediate	8,000.00

On the first TAB called 'Customer' the last field (Credit Limit) determines the amount of credit or debt available for this customer, in this case is XOF 8000.

If a customer does not have a credit limit defined, you can double click on this field and modify it as permitted by the manager.

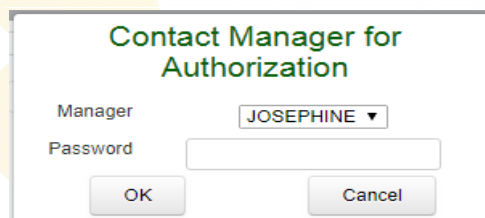
Click save and lets proceed with a new transaction.

Lets suppose this customer comes to the pharmacy and decides to purchase some products, but at the moment he does not have cash with him, therefore he wishes to use his credit available or 'Payment with debt' option.

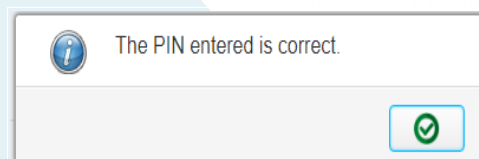
The transaction flows normally when selecting the products but at the moment of performing the payment, we are going to select the Payment Term, 'Debt' instead of immediate:



Once we select this option, a manager's Password will be requested to continue with the transaction:



Once the manager approves the transaction and enters the correct Password, the credit option will become available and therefore you can continue with the transaction:



Enter the amount of the transaction that the customer desires to pay with credit and proceed with finalizing the transaction as usual:

Pay

Payment Term

Immediate

Tender type

Cash

Received

Remaining

0 XOF

Total Purchased

3 019 XOF

TVA

604 XOF

Total Expense

3 623 XOF

Total

4 180 XOF

Total Without Insurance

4 180 XOF

Margin

557 XOF

Add

Delete

Payment Term	Tender type	Received	Pay
Credit		4,180.00	4,180.00

Received

4 180 XOF

Accumulated

4 180 XOF

Change

0 XOF

⏻

✓

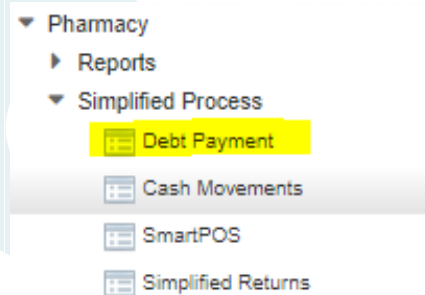
✗

As we can see, the process is simple and this credit record will be stored on the customers file.

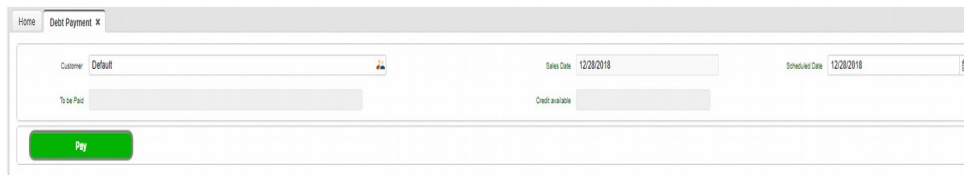
2.1 Paying a Debt (Total or Partially)

When a customer decides to pay its debt, we created a new simplified window similar to the SmartPOS main window, in this new window by just typing the customers name the system will display the Credit Used (Total debt) and the credit available, and it will only work to pay current debts.

This new window is called 'Debt Payment' you can find it on the Simplified Process Sub menu Within Pharmacy:

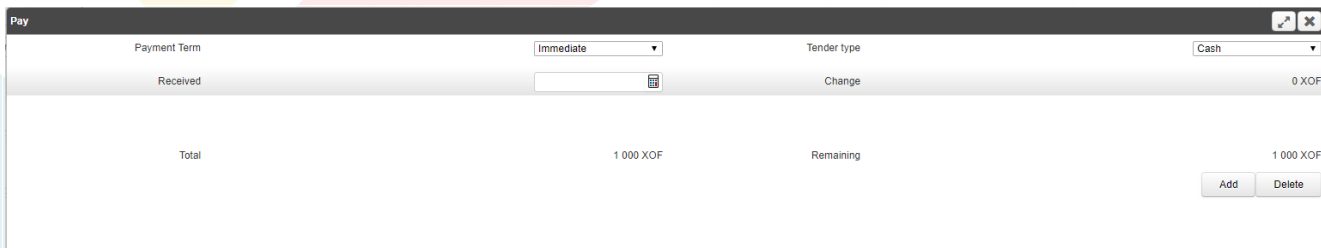


As we can see is a simplified version of the SmartPOS main window, only with the 'Pay' button:



Here you can type the customers name and it will immediately display the credit used also notice that the button 'Pay' will become activated, if the customers does not have a credit used the 'Pay' button will be inactive.

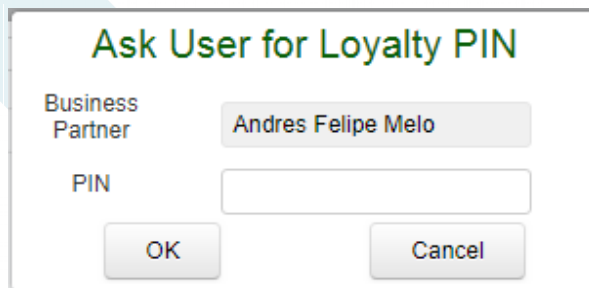
Proceed with the payment procedure, Click on Pay and the payment window will appear:



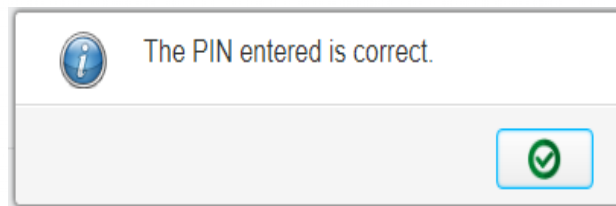
Enter the amount, it could either be the total amount or a partial amount, if its a partial amount the system will add it up to the total debt.

In case the payment is full the credit used will be recalculated and the debt fully paid.

To confirm the transaction, the system will ask for the customers PIN Number (New Security Layout):



If the PIN is correct, the transaction will be confirmed and the debt paid off. If not the system will return to the Payment window and no transaction will be confirmed.



3. Sale Without Stock

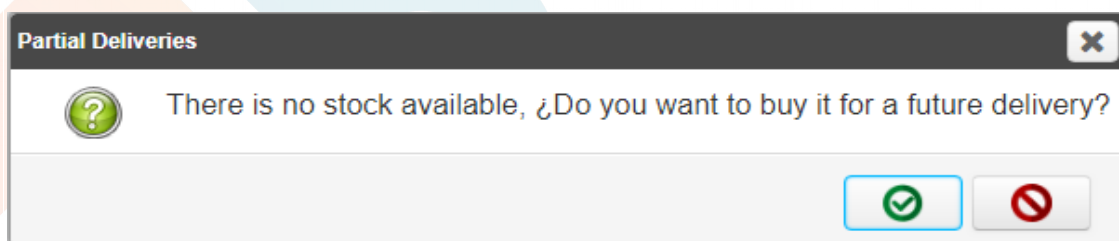
A new functionality implemented allows the system to perform payments without having stock of a product, on the ticket the product will be marked as Sale No Stock (checkbox) and the system will mark the ticket with a different status: Pending Delivery (PDE).

The customer could pay this product in advance and come pick it up later, when there is inventory available.

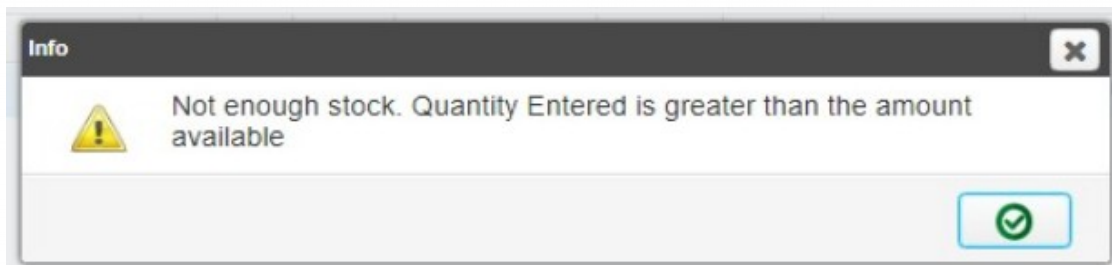
In the customers file (Business Partner) a new tab called Delivery will record the products that have a pending delivery for this customer and will be removed from this list when the customer picks up the product.

Lets follow the purchase process to see how this works:

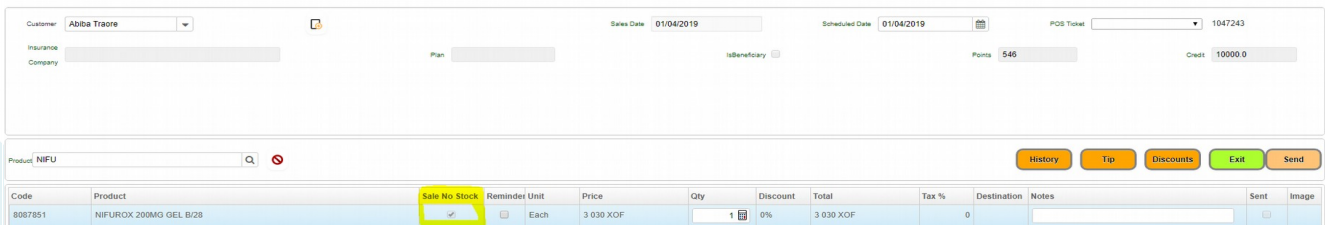
Create a new ticket and select a product that does not have inventory, when this happens the following message will appear asking if you want to continue with the transaction even knowing that there is no inventory:



NOTE: If you are using a default customer then the following message will appear and you will not be able to select the product:

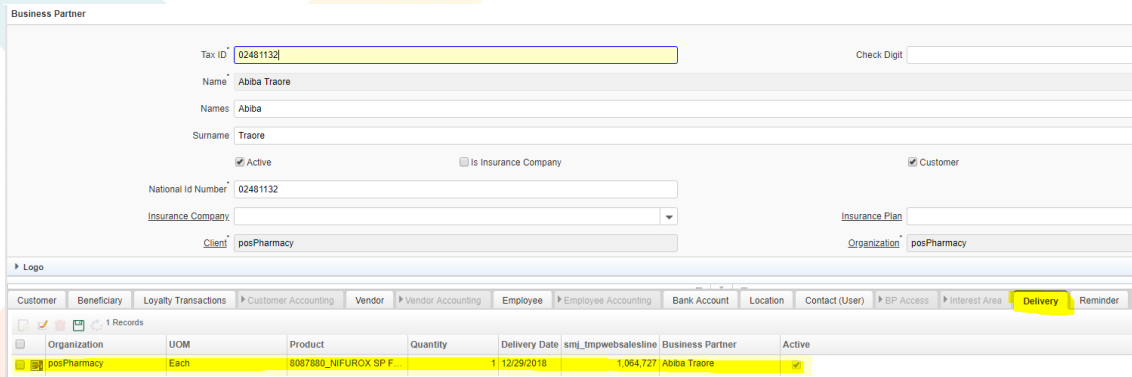


Then the product will populate the basket, with an active tick box. Add all the products you wish to add even if these do not have any inventory, then proceed with the payment:



Code	Product	Quantity	Price	Discount	Total	Tax %	Destination	Notes	Sent	Image
8087851	NIFUROX 200MG GEL B/28	1	3 030 XOF	0%	3 030 XOF	0				

Once you have completed the payment, go to Business Partner window and look up the customer, on the Delivery TAB you will see this product as pending for delivery:



Organization	UOM	Product	Quantity	Delivery Date	snj_tmprwebsaleline	Business Partner	Active
posPharmacy	Each	8087850_NIFUROX SP F	1	12/29/2018	1,064,727	Abiba Traore	Active

Once you have inventory available of this product and you have reached the customer to come pick the product up, you can look for the ticket going to the initial SmartPOS Window and filtering the tickets with status 'Pending Deliveries'.

Open Tickets - Standard

POS Ticket	Customer	Scheduled Date	Sales Date	Total	Status Status
1900773	Abdou Fader DUATTARA	02/26/2019	02/26/2019	11 730 XOF	PDE
1900817	Default	03/30/2019	03/30/2019	0 XOF	NEW
1900819	Valentin ANTA	03/30/2019	03/30/2019	131 XOF	NEW

Delete All
Delete
Select
New

The filter is located at the bottom right side of the screen:

Pending Deliv ▼

And a list of all tickets with pending deliveries will appear:

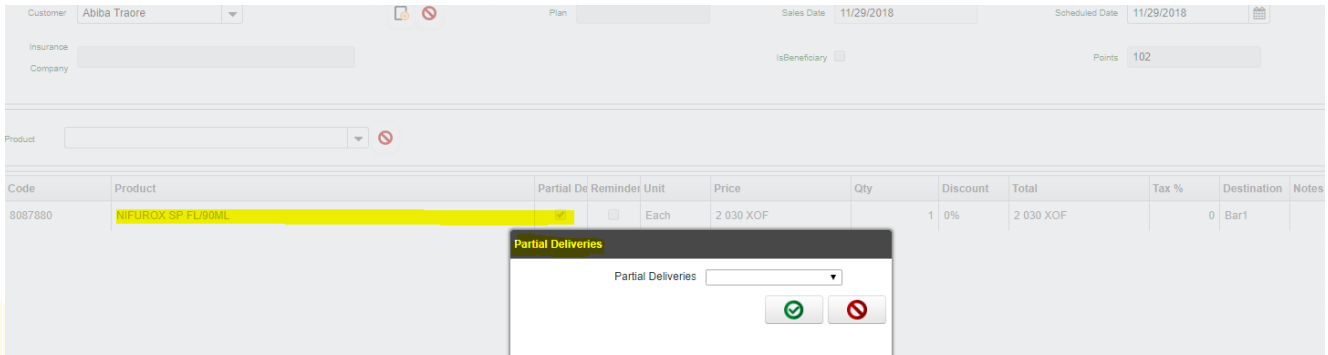
Open Tickets - Standard

POS Ticket	Customer	Scheduled Date	Sales Date	Total	Status Status
1047027	Abba Traore	11/29/2018	11/29/2018	2 030 XOF	PDE
1047021	Andres Felipe Melo	11/29/2018	11/29/2018	2 860 XOF	PDE

Select the one corresponding to the customer and click 'Select' at the bottom part:

Delete All
Delete
Select
New
▼

The system will bring up that old transaction showing only the products with pending deliveries:



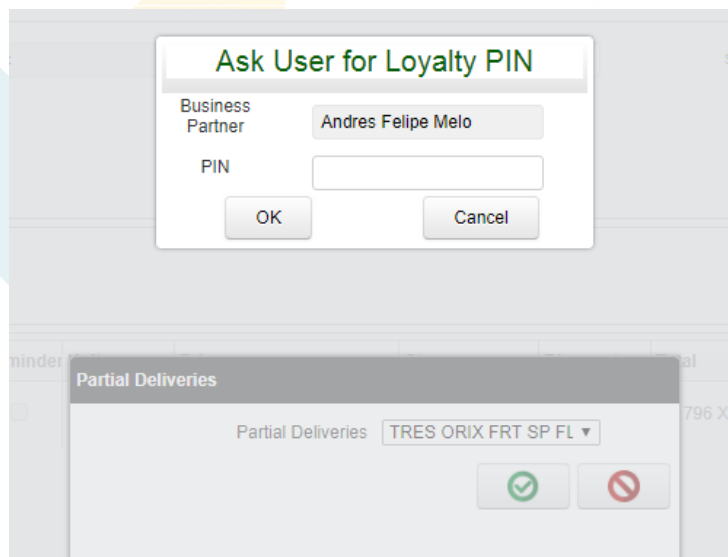
Customer: Abiba Traore | Sales Date: 11/29/2018 | Scheduled Date: 11/29/2018 | Points: 102

Code	Product	Partial De	Reminder	Unit	Price	Qty	Discount	Total	Tax %	Destination	Notes
8087880	INFUROX SP FL/90ML			Each	2 030 XOF		1 0%	2 030 XOF	0	Bar1	

Partial Deliveries

Partial Deliveries:

Select from the drop down the product that the customer is going to pick up and click OK. The system will validate the inventory and right before completing the operation the System will ask for the customers PIN number:



Ask User for Loyalty PIN

Business Partner: Andres Felipe Melo

PIN:

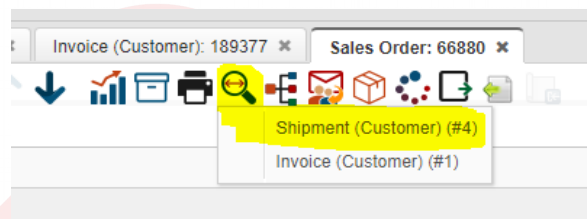
Partial Deliveries

Partial Deliveries: TRES ORIX FRT SP FL

Once the PIN is entered the transaction will be completed and inventory will be removed from the system.

If there is more than one product, the PIN will be requested only once and the remaining products will be on list ready to be sent for pick up. Once the pick up is completed, the ticket will be closed and the transaction will be completed.

You can validate this movements by going to the Shipments associated to this Sales Order:



4. Recording Medical History.

As a part of a better pharmacy service we have implemented a new functionality including a record of medical history for every customer, which includes a disease history, clinical conditions and its related prescriptions of medicament that will appear on the main screen once the customer comes to the pharmacy to purchase new products.

This functionality will allow the pharmacists using SmartPOS to give a better advice to the customer in terms of the drugs that might be forbidden due to current medical conditions or medicament that can be counterproductive and might create issues to the customers.

This new information will be recorded on the Pharmacy Business Partner window for every customer and it would have to be manually entered.

Lets have a look on the Pharmacy Business Partner Window how this information is stored:

There are three new TABS: Disease History, Clinical Condition and Prescriptions each of which describes a different topic for the customer:

Disease History

Clinical Conditions

Prescriptions

Disease History: Where the pharmacist can insert a list of different medical conditions that will be updated every time a new customer chooses to share this information with the pharmacy:

Business Partner: Andres Felipe Melo

Disease History Type: Hypertension

Description: Hypertension 1

Client: posPharmacy

Organization: posPharmacy

Product: 2264223_AUREOMYCINE 1% VALD OPHT T/5G

Active

Every disease needs to be previously configured on the Window “Disease Type”:

Pharmacy Business Partner: posPharmacy

Disease History Type: posPharmacy

Name:

Client: posPharmacy

Organization: posPharmacy

Active

General Disease History

	Organization	Name	Disease Type	Active
<input checked="" type="checkbox"/>	posPharmacy	Allergy to nuts	Allergies	<input checked="" type="checkbox"/>
<input type="checkbox"/>	posPharmacy	Hypertension	Hypertension	<input checked="" type="checkbox"/>
<input type="checkbox"/>	posPharmacy	Varicella 1	Varicella	<input checked="" type="checkbox"/>
<input type="checkbox"/>	posPharmacy	Osteoporosis	Bone related diseases	<input checked="" type="checkbox"/>
<input type="checkbox"/>	posPharmacy	Osteogenesis	Bone related diseases	<input checked="" type="checkbox"/>

Disease History

Business Partner: Drissa Abdou

Disease Type: Bone related diseases

Description: Osteogenesis
Osteoporosis

Client: posPharmacy

Organization: posPharmacy

Product:

Active

This new "Disease Type" will cover a group of diseases associated to it that can be configured on the window "Disease", lets see a clearer example: Clinical Conditions: Current medical conditions, directly associated with prescriptions.

Business Partner > Clinical Conditions

Data requested

Concept Type List Skin diseases

Description Very strange kind of rash on the arms

☒ Active

Prescriptions

1 Records

Dose	Min Dose Daily	Max Dose Daily	Additional Description	Product	Active	Concepts
1 daily	1	1		3484079_DERMOBACTE...	<input checked="" type="checkbox"/>	1000011

We will also find a new window called Concept Type List, where the physician or pharmacist can create all the concepts for its customers, with a very similar behavior to the Window Disease Type:

Concept Type

Record saved

Name Skin diseases

Description Skin diseases

Client posPharmacy

☒ Active

This window will be associated to a prescription TAB where the Pharmacist can create records with all the prescribed medicament's for that particular concept.

Prescriptions: Medicament prescribed and current dose.

Business Partner > Clinical Conditions > Prescriptions

Dose 1 daily

Max Dose Daily 1 Min Dose Daily 1

Additional Description

Product 3484079_DERMOBACTER SOL FL/120ML

☒ Active

Now that we have updated a customers medical information, we can proceed to create a new ticket for this customer, click on the button 'History' on the right side of the screen and the next pop up window will show up:

Customer: Andres Felipe Melo | Plan: Basic | Sales Date: 12/11/2018 | Scheduled Date: 12/11/2018 | POS Total: 10471

Insurance Company: MUGEF-CI | isBeneficiary: ☐ | Points: 24269 | Credit: 7150.00

Product: | | | |

Product	Description	Partial Pct	Discounted Price	Price	Pct	Discount	Total	Tax S.	Destination	Notes
---------	-------------	-------------	------------------	-------	-----	----------	-------	--------	-------------	-------

Clinic History

Allergies	Clinical Conditions
	Bone related disorders_Product: MIXA AD LAIT BEAUTE FL/400ML, Dose: 3 pills every 4 hours, in Dose Daily: 10, Max Dose Daily: 12,
	Skin diseases_Product: DERMOBACTER SOL FL/125ML, Dose: 1 daily, in Dose Daily: 1, Max Dose Daily: 1,

Note: When you create a Disease associated to the Disease Type: 'Allergy', this specific Type will be the only one to appear on the right side of the above screen. (see POS Configuration: Disease Type)

On the left part of the window we can see the allergies that you type on the TAB Disease History and have an allergy associated also in case the customer has any kind of allergy to a medication you can insert it on this TAB Disease History:

Business Partner > Disease History

Business Partner: Andres Felipe Melo | Disease History Type: Hypertension

Disease History: Hypertension

Description: Hypertension 1

Client: posPharmacy | Organization: posPharmacy

Product: 2264223_AUREOMYCINE 1% VALD OPHT 1:50 | ☐ Active

On the right side we can see the Current Clinical Conditions coming from the Clinical Conditions TAB.

This pop up window is showing the most relevant medical information, in order that the pharmacist can assess and recommend any medicament or forbid the use of any depending on what he see on the screen for this particular customer.

4.1 Restriction to Purchase a Product

When a Customer is allergic to a particular medicament, the pharmacist can include this info in the customers File. Hence, the system will restrict the customer to purchase this medicament.

Using the Disease History TAB to specify the medicament the customer is allergic to.

Make sure you have created the Disease Type: Allergy – Disease: Allergy.

Name	ALLERGIE		
Client	posPharmacy	Organization	posPharmacy
<input checked="" type="checkbox"/> Active			

Once both parameters are created, go to POS Configuration and set the Disease Type Allergy, so the system can apply the restriction to this particular Disease:


POS Configuration

Admin Roles	1000056
Discounts Charge	Insurance Coverage
Charge Tips	Tips Service
Payment Term	Immediate
Partner Location	Abadou
Product Category for Combos	COMBOS
Check Open Orders Time	10,000
Decimals	0
Locale	fr, CI
Printers By Group	Bar1:barprinter1;Bar:barprinter1
Disease Type	ALLERGIE
<input checked="" type="checkbox"/> Printing from Client	
<input type="checkbox"/> Discount Restricted	



Once this is set up, all the products configured on the Disease History TAB for every customer under Allergies, will not be able to be purchased. Like we can see in the following example:

We have customer Drissa Abdou with the following Allergy configured in his file:



Disease History ▾


Business Partner	Drissa Abdou	Disease Type	ALLERGIE
Disease	ALLERGIE		
Description			
Product	3259833_ZYLORIC 100MG CP SEC B/28 		
Client	posPharmacy	Organization	posPharmacy

When this customer comes to the pharmacy in the near future to purchase that specific product the system will not allow it:

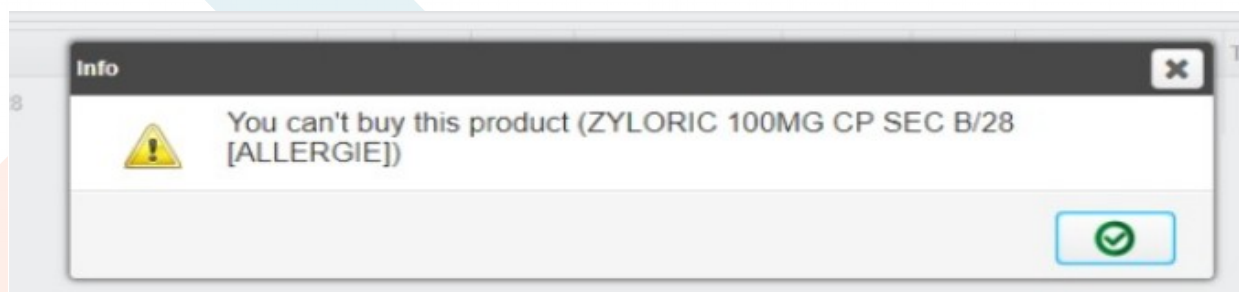
Customer: Drissa Abdou  Sales Date: 04/03/2019 Scheduled Date: 04/03/2019  POS Ticket: ☐

Insurance Company: CEI - 100 Plan: 0% CoPay Coupon: IsBeneficiary: ☐

Product:   History Tip

Code	Product	Partial	Reminder Unit	Price	Qty	Discount	Total	Tax %	Destination	Notes
3259833	ZYLORIC 100MG CP SEC B/28	<input type="checkbox"/>	Each	1 615 XOF	1 	0 XOF	1 615 XOF	0		

When we click Send for this product the following message will appear:



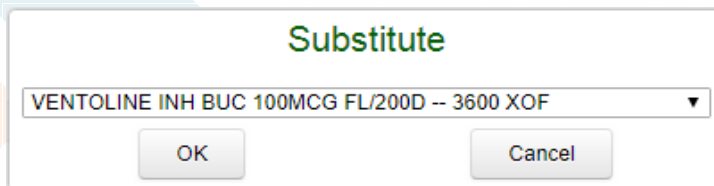
And the purchase cannot be completed for this particular product.

5. Multiple Substitutes.

When a product is out of stock, the system suggest one substitute for this specific medicament, an improvement to this functionality is to add more than one substitute and this additional substitutes will have the price attached to it, so that the election could be based on price.

Lets see how this works on a regular transaction.

On the main SmartPOS Window, on the product search box we can type a product that currently does not have any stock, but has some substitutes configured with stock available,. The system will ask you first if you wish to mark this product as Sale No Stock as previously seen, for this instance we are going to click No (Cancel Icon) and then the following window will show up:

A dialog box titled "Substitute" in green text. It contains a text input field with the value "VENTOLINE INH BUC 100MCG FL/200D -- 3600 XOF" and a dropdown arrow on the right. Below the input field are two buttons: "OK" and "Cancel".

Substitute

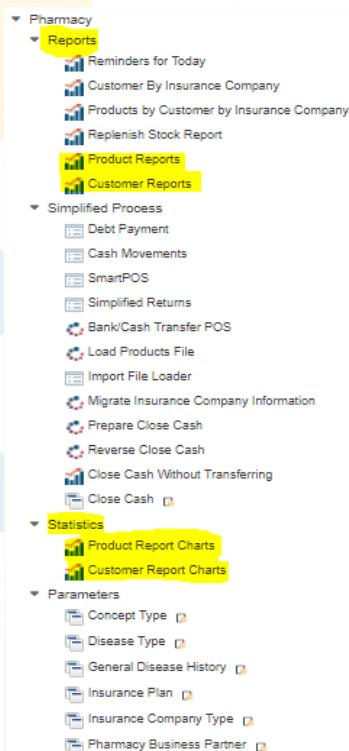
VENTOLINE INH BUC 100MCG FL/200D -- 3600 XOF ▼

OK Cancel

And now the clerk can select from this list one from many different substitutes allocated to the first product which currently have stock available.


6. Graphics and Reports


As part of the new release we have included seven (7) new reports and its respective graphics, you can find them on the Menu under Pharmacy - Reports - Statistics:




When opening any of these reports just select a period of time and Click on OK and the report will start processing

Do you want to start the Process?

Begin Date 

End Date 

☐ Run as Job

 OK

Here is a summary of all the reports:

6.1 Product Reports

1. Purchase Reports: A summary of all the products purchased and its respective TVA associated.

Name	Supplier	Code	Unit Price	Total Amount Purchased	Total Purchased	Total TVA
JOSACINE 500MG CP B/20	LABOREX - CI	3230692	7,745.0	10.00	77,450.0	0.0
HEMAFER 100MG INJ B/5	LABOREX - CI	5206938000098	10,915.0	2.00	21,830.0	0.0
NUGREL 75MG CP B/30	LABOREX - CI	8061604	6,953.0	1.00	6,953.0	0.0
Acetaminofen	posAdmin	1000000	1,750.0	100.00	175,000.0	0.0
FERAMALT SP FL/100ML	posAdmin	8043925	4,069.0	2.00	8,138.0	0.0
LACOMA CY FL/2,5ML	LABOREX - CI	8073725	6,843.0	10.00	68,430.0	0.0
CELEBREX 200MG GEL B/10	LABOREX - CI	8016093	6,035.0	25.00	150,875.0	0.0
ARTEFAN 80MG/480MG AD CP B/6	posAdmin	8076190	1,424.0	3.00	4,272.0	0.0
EFFERALGAN 1000MG CP PELL B/8	LABOREX - CI	3400936485464	838.0	1.00	838.0	0.0
XOLA CY FL/5ML	LABOREX - CI	3000000015193	6,896.0	1.00	434.0	87.0
AMLOSTAR 10MG CP B/30	LABOREX - CI	3000000115732	4,562.0	2.00	9,124.0	0.0
NARTA DEO PROTECT HM 48H ATM FL/200ML	LABOREX - CI	3000000201725	2,173.0	20.00	43,460.0	7,823.0
KETODERM 2% CR DRM T/15G	LABOREX - CI	3292492	2,718.0	2.00	5,436.0	0.0

2. Kardex Report: Inventory summary on a given day (Specifically the Initial Date set on the above range)

Report: Kardex

HTML ▼ | Kardex ▼ | Summary | [Icons]

Name	Code	Kardex
ABZ 200MG SP FL/10ML	30000000258453	7
ACARILBIAL SOL EXT FL/200ML	8017371	2
ACENLAND 100MG CP B/10	3000000164426	2
ACENLAND-P 100MG/500MG CP B/10	3000000164464	1
Acetaminofen	1000000	898
ACFOL 5MG CP B/25	2031795	13
ACLAV 1000MG/125MG SACH B/12	8066553	0
ACLAV 100MG/12,5MG ENF SP FL/60ML	8066582b	0
ACLOGEL 1,5% GEL T/30G	3000000096673	2
ACLOP 100MG/500MG CP B/10	3000000136911	2
ACTAPULGITE 1000MG PED SACH B/20	3282499	9
ACTAPULGITE 3000MG AD SACH B/30	3000549	9
ACTI 5 AB 5ML B/30	3343597	0
ACTINAC 100MG CP B/10	3000000069127	10
ACULIX 20MG/12,5MG CP B/28	3364079	0
ACUMOL 100MG/500GM CP B/20	3080399	1
ACYCLOVIR DENK 200MG CP V	8040714	0
ADVIL 20MG NN/ENF SP FL/200ML	9000444	0

3. Product Category: A summary of products sold by category

Report: Product Category Statistics_20190404100200

HTML ▼ | Product Category Statistics_20190404100200 ▼ | Summary | [Icons]

Name	Product Category	Rate	Total Amount Sold	Total Sales	Total tax
Medicament Genérique	Medicament Genérique	0.0	2.00	16.780.0	0.0
Medicament Public	Medicament Public	0.0	11.00	42.080.0	0.0
Parapharmacie	Parapharmacie	18.0	1.00	1.155.0	208.0
Parfumerie	Parfumerie	18.0	1.00	23.840.0	4.291.0
Vrac	Vrac	18.0	1.00	3.000.0	540.0
Vrac	Vrac	0.0	2.00	2.650.0	0.0
Vrac	Vrac	18.0	1.00	150.0	27.0
Σ					8,066.0

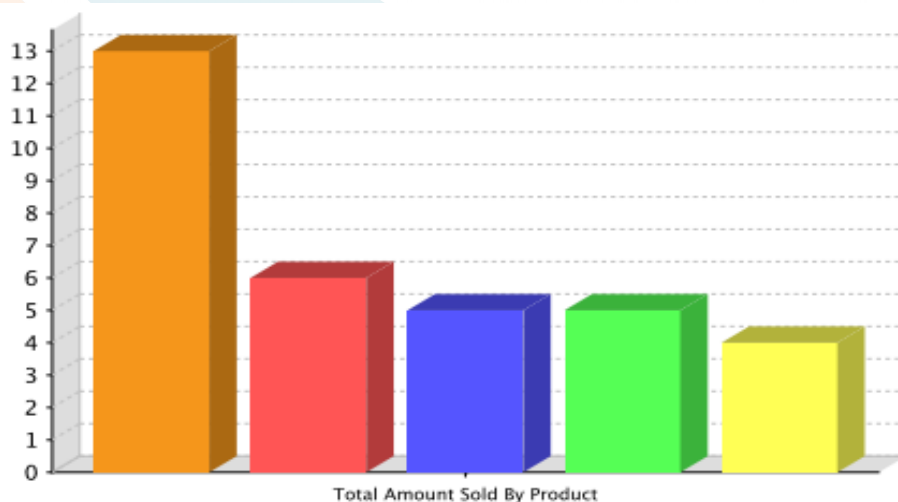
4. Product Sales Statistics: A summary of all the amount of products sold and total sales in a given period of time.

Report: Product Statistics_20190404100304

Name	Business Partner	Product	Total Amount Sold	Total Sales	Total tax	Unit Price
APDYL-H SP FL/100ML	Default	2264140	1.00	2,510.0	452.0	2,510.0
ARTEMETHER UBI 80MG INJ B/10	Fatoumata QUATTARA	8099452	1.00	9,945.0	0.0	9,945.0
BACTRIM 400MG/80MG AD CP B/20	Adjara Sib	3001069	1.00	2,535.0	0.0	2,535.0
BANDE CREP LABELL CELLO 4MX10CM B/1	Leannie Adjo	2265470	1.00	670.0	121.0	670.0
CELEBREX 200MG GEL B/10	Jacques Olivier AMANE	8016093	2.00	18,290.0	0.0	9,145.0
EAU OXYGENEE 10V GILB FL/120ML	Default	3316005	1.00	1,320.0	238.0	1,320.0
EAU OXYGENEE DP 10V FL/125ML	Boubacar Dolobzanga	2026860	1.00	1,155.0	208.0	1,155.0
EFFERALGAN 1000MG CP PELL B/8	Jacques Olivier AMANE	3400936485464	2.00	2,530.0	0.0	1,265.0
FANSIDAR CP V	Adjara Sib	8054544	1.00	700.0	0.0	700.0
FERAMALT 100MG GEL B/20	Fatoumata QUATTARA	3000000092514	1.00	5,280.0	0.0	5,280.0
GANIDAN 500MG CP B/20	Leannie Adjo	3042387	1.00	1,030.0	0.0	1,030.0
GANT EXAM LATEX LABELL 6/7 V	Antoine	8255691	1.00	200.0	36.0	200.0
HELICOBAN CAPS V	Genevieve Adou Tanoh	3000000259528V	1.00	1,950.0	0.0	1,950.0
JUVAMINE FIZZ GOLD CP EFFV T/30	Adjara Sib	8078504	1.00	4,505.0	0.0	4,505.0
MAGNE-B6 CP B/50	Adjara Sib	3125009	1.00	2,655.0	0.0	2,655.0
NARTA DEO ATM CLSQ HM FL/200ML	Adjara Sib	2284527	1.00	2,640.0	475.0	2,640.0
NARTA DEO FR COLG ATM FL/200ML	Adjara Sib	2284533	1.00	3,000.0	540.0	3,000.0
OGESTAN CAPS B/30	Boubacar Dolobzanga	2065038	1.00	6,100.0	1,098.0	6,100.0
OGESTAN CAPS B/30	Antoine	2065038	1.00	6,100.0	1,098.0	6,100.0
SALVATIS PDR B/70G	Default	2008052	1.00	2,150.0	387.0	2,150.0
SALVATIS PDR B/70G	Boubacar Dolobzanga	2008052	1.00	2,150.0	387.0	2,150.0
SERING UBI ONE 3P 10ML + AIG V	Default	8275972V	1.00	150.0	27.0	150.0
TAXIM-O 200MG CP B/10	Fatoumata QUATTARA	3000000165249	1.00	6,835.0	0.0	6,835.0
VALIUM 10MG INJ B/6	Adjara Sib	3111243	1.00	1,655.0	0.0	1,655.0
VENTOLINE INH BUC 100MCG FL/200D	Leannie Adjo	3443873	1.00	3,600.0	0.0	3,600.0
Σ			27.00	89,655.0	5,067.0	

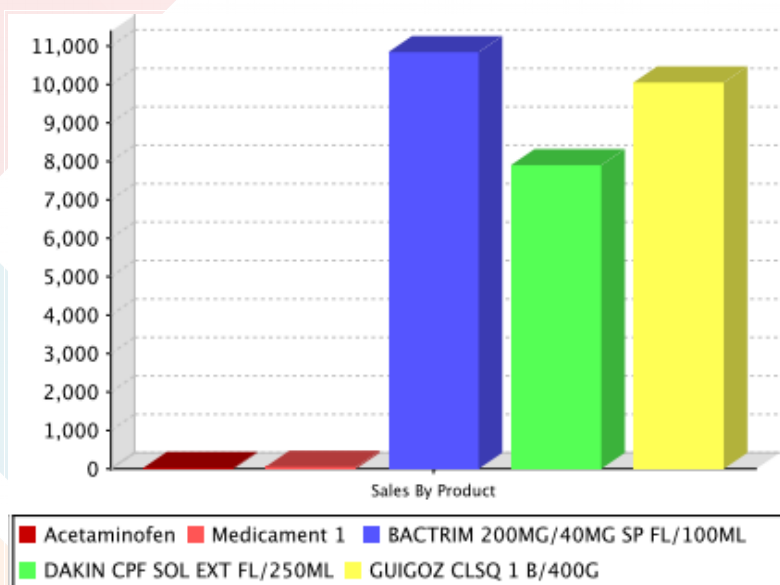
6.1.1 Product Graphics:

1. **Total Amount Sold by Product:**
Top 5 most sold products in that given period of time

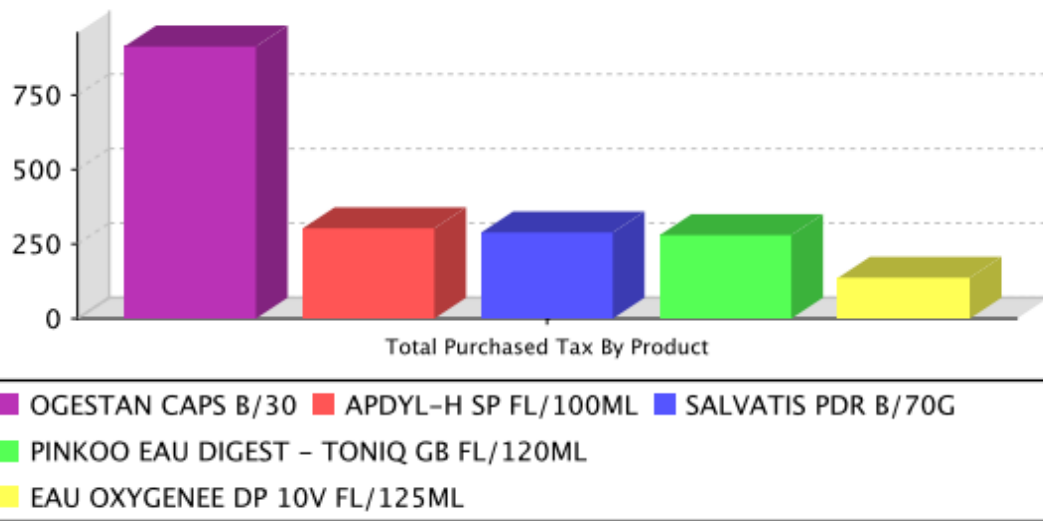


25 SmartPOS 5.

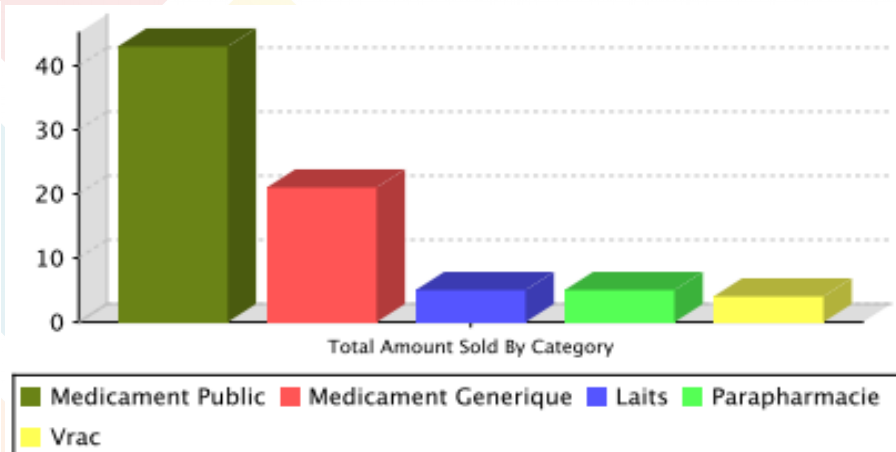
2. Sales by Product: Top 5 most sold products by sales in a given period of time



3. Total Purchased Tax by Product: Total tax (TVA) paid for products.



4. Total Amount Sold by Category: Top 5 most sold categories in a given period of time.



6.2 Business Partner Reports

1. Provider Reports: A summary of the purchases done to every supplier (Total Amount, Total Sales)

Report: Provider Stats

HTML Provider Stats Summary

Name	Business Partner	Total Amount Purchased	Total Sales
LABOREX - CI	LABOREX - CI	154.00	2,430.0
TEDIS Pharma	TEDIS Pharma	5.00	27,808.0

2. Business Partner Report (Cashier Report): Total Sales performed by a cashier in a given period of time

Report: Business Partner Report

HTML Business Partner Report Summary

Name	Cashier	Total Amount Sold	Total Sales
posAdmin	posAdmin	75.00	94,205.5

3. Customer Stats: A summary of all the purchases done by customers

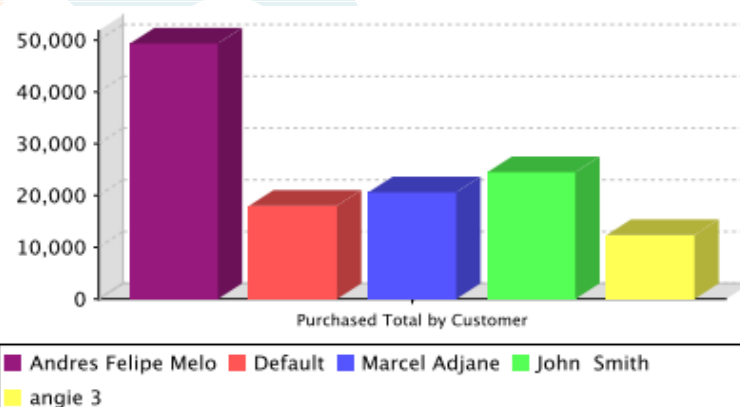
Report: Customer Stats

HTML Customer Stats Summary

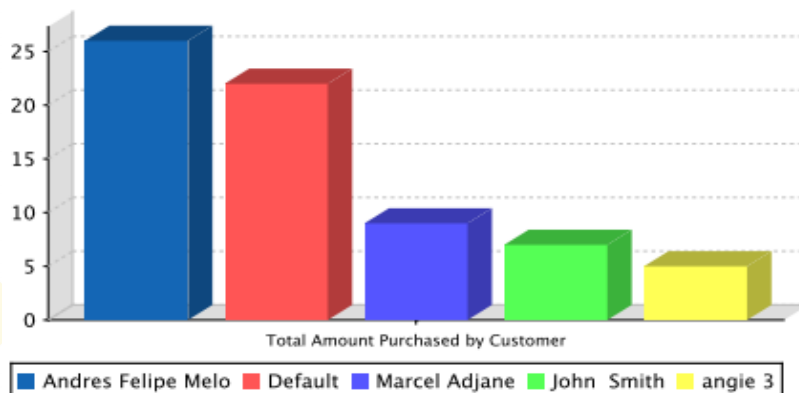
Name	Business Partner	Total Amount Sold	Total Sales
Abdoul Kader OUATTARA	Abdoul Kader OUATTARA	1.00	900.0
Abdiasse Somba	Abdiasse Somba	3.00	3,240.0
Adou KABRAN	Adou KABRAN	5.00	1,725.0
Kouassi Fieni DONGO	Kouassi Fieni DONGO	8.00	13,440.0
Andres Felipe Melo	Andres Felipe Melo	43.00	37,665.5
Arissoul Abdoul	Arissoul Abdoul	3.00	3,075.0
Ben Yaya J. IBA KOUADIO	Ben Yaya J. IBA KOUADIO	1.00	125.0
Abdoul Doumbia	Abdoul Doumbia	3.00	11,480.0
Default	Default	8.00	22,555.0

6.2.1 Business Partner Graphics:

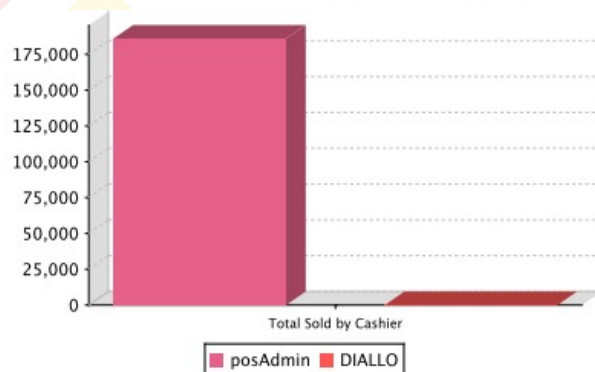
1. Total Purchased by Customer: A summary of the top 5 customers by purchases (\$)



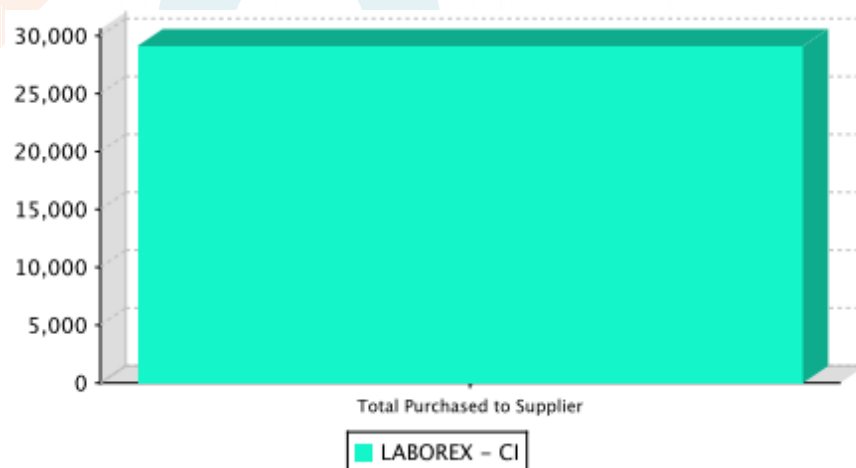
2. Total Amount Purchased by Customer: A summary of the top 5 customers by amount (qty)



3. Total Sales by Cashier: total sales done by a Cashier



4. Total Purchased to a Supplier: Total purchases (\$) performed to every supplier



7. Currency Configuration

An addition to the close cash process is to ask the cashier the number of bills and coins that is receiving every day, prior to proceed with the closing cash process.

Before proceeding with closing cash we need to create the currency denominations, this can be done in the window 'Currency':

Currency

Query **** New Query ****

History records

up Record

Advanced

ISO Currency Code **XOF**

Description

Lets look up for the currency, in this case XOF:

Home
 Currency

Client System
 Organization

ISO Currency Code XOF

Synchronize Currency Denomination

Symbol CFAF

Description CFA Franc BCEAO

Active

Standard Precision 0
 Costing Precision

Conversion Rates
 Currency Denomination

6 Records

Denomination Type	Denomination	Value	Active
Banknotes	1000 XOF	1,000.0	<input checked="" type="checkbox"/>
Banknotes	2000 XOF	2,000.0	<input checked="" type="checkbox"/>
Banknotes	500 XOF	500.0	<input checked="" type="checkbox"/>
Coin	1 KOF	1.0	<input checked="" type="checkbox"/>
Coin	10 KOF	10.0	<input checked="" type="checkbox"/>
Coin	100 KOF	100.0	<input checked="" type="checkbox"/>
Banknotes	5000 XOF	5,000.0	<input checked="" type="checkbox"/>
Banknotes	10000 XOF	10,000.0	<input checked="" type="checkbox"/>

On the TAB Currency Denomination you can create all the Banknotes (Bills) and Coins with their respective value, once this Denominations have been created, lets click on the button seen on the top part of the screen:

Synchronize Currency Denomination

This button will synchronize this values into the prepare close cash process, now that we have clicked this button we can see this same fields we created on the previous TAB on the Prepare Close Cash Process:

Home Currency Prepare Close Cash

Do you want to start the Process?

CloseCashType Partial

Date 12/11/2018

1 KOF

10 KOF

100 KOF

500 XOF

1000 XOF

2000 XOF

5000 XOF

10000 XOF

☐ Run as Job